Primary Care Behavioral Health Cognitive Screening Referral

The *MoCA* (*Montreal Cognitive Assessment*) is a valid and reliable screening tool for mild cognitive impairment. The MoCA is normed and standardized for <u>adults ages 55-85</u>

In order to make our evaluations as helpful as possible, to both you and your patients, we want to clarify a few things related to the screening process.

- 1) **Depression and anxiety screenings prior to referral** are highly recommended. The following screenings are available in Athena.
 - a. Geriatric Depression Scale 60 years of age or over.
 - b. PHO-9
 - c. GAD-7
- 2) Is the patient between ages 55 to 85?
 - a. YES >>> eligible for MoCA (telehealth version available).
 - b. NO >>> eligible for other screening tools such as the Mini Cog and MMSE (in-person administration only during a primary care visit)
- 3) You may also consider a referral to an outside neuropsychologist.
- 4) Please be as *clear and specific* as possible in your referral. What are you looking for or hoping to clarify? What is the presenting concern?

Providing specificity and details will better guide us in our consults and make feedback more meaningful to you and your patients. Consider the following examples:

- a. "Pt struggling with forgetfulness for the past year; observed by family members and VNA provider."
- b. "Pt reports getting confused when driving back to their home and making mistakes paying bills. Concerns about safety."
- c. "Cognitive screening requested due to family hx of early dementia and pt's age. Pt has been struggling with forgetfulness for the past 6 mos."
- 5) Adding *other relevant information* (i.e., TBI, substance misuse, Fam hx) would be most welcome.
- 6) To make a referral
 - GHC: GHCCOG to triage
 - AMC: Direct to Drs. Marta Rodriguez or Alexandra (Sasha) Reed

- EHC: Direct to Pamela Brigham to triage
 NHC: Direct to Dr. Scott Meyers
- 7) If you have any questions about screening please feel free to contact Marta Rodriguez or Scott Meyers via email or Athena text.