

Guide to Note Generation: What tool to use and when-

AI: KEY INFORMATION

When using AI make sure to get consent from patient and document with **.AIconsent** macro.

If you copy and paste the entire AI note, make sure that you add RAF specific diagnosis to the A/P. It is essential that we use the most specific/highest RAF diagnosis that is appropriate for the visit so that we can fund this initiative.

You can combine AI with any of the options below.

It is worth familiarizing yourself with the VMG EP and macros that have been created to streamline your process. See attached.

You open EP from the "reason for visit"

You can add macros to any part of the visit.

Wellness Visits/Medicare Wellness Visits/PEP:

USE EP-age specific

EP is opened by nursing.

It contains important information for risk, screening, developmental milestones.

It is required for Medicare Wellness Visits since it includes the Care Plan.

Reminder that patients being seen for wellness (not medicare wellness) visits should have an exam.

Document ACP for Medicare Patients

Counseling EP-

Use;

Cardiovascular, BMI>40, Alcohol, Depression, LDCT, high risk sexual behavior, advanced care planning)

Acute Visits:

Urinary Frequency, Tick bite (with and without symptoms), Sore throat, low back pain/sciatica, URI, rash, contact dermatitis, animal bite, cough, ear pain, vaginitis, zoster

Use VMG Acute EP-These are quick, contain relevant information, and have A/P already documented. You only need to add a few patient specific details/recommendations.

CSRP/Suboxone Visits:

Use EP since they contain important reminders and are tied to orders.

Disease Management Visits:

HTN, Diabetes, Hyperlipidemia EP

It is important that you document patient goal, if they are controlled/uncontrolled, and individualized plan.

You can use AI to document these but for simple DM visit using **EP and and disease specific macros (controlled/uncontrolled)** may be more streamlined and compliant.

Clinical Champion EP:

CHF/Afib/COPD/Asthma

These contain important reminders and help guide care.

Disease Specific EP:

Menopause, Osteoporosis, Hormone Therapy-testosterone/estrogen starts, PReP initial/subsequent

Macros:

- .AIconsent
- .dense mammo
- .decline_screening
- .LDCT_screening
- .LDCT_Discussion
- .determining
- .vmg_MASH
- .Retinopathy_PositiveScreen
- .econsultCASE
- .econsultCONSENT
- .Nsg_nml_lab_no_visit
- .RemoteDocumentationImages
- .RemoteDocumentationImages_PatientConsent

New:

- .vmg_DMcontrolledA/P
- .vmg_DMuncontrolledA/P
- .vmg_HTNcontrolledA/P
- .vmg_HTNuncontrolledA/p
- .vmg_persistentpainA/P

Exam Templates:

Oral health

DM Foot